



15 November 2022

LungLife AI, Inc.
("LungLife" or the "Company")

Block Listing Six Monthly Return

LungLife AI (AIM: LLA1), a developer of clinical diagnostic solutions for lung cancer, makes the following six-monthly update on its block listing:

| | | | | |
|---|--|-------------|-----|------------------|
| Name of applicant: | LungLife AI, Inc. | | | |
| Name of scheme: | 1. 2010 Stock Incentive Plan 2. 2020 Stock Incentive Plan 3. 2021 Omnibus Long-Term Incentive Plan | | | |
| Number and class of securities originally admitted: | 1,356,139 common shares of US \$0.0001 each | | | |
| Date of admission: | 15 November 2021 | | | |
| Period of return: | From: | 15 May 2022 | To: | 15 November 2022 |
| Balance of unallotted securities under scheme(s) from previous return: | 1. 480,775 2. 201,374 3. 673,990 | | | |
| <u>Plus:</u> The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for): | 1. NIL 2. NIL 3. NIL | | | |
| <u>Less:</u> Number of securities issued/allotted under scheme(s) during period (see LR3.5.7G): | 1. 5,192 2. NIL 3. NIL | | | |
| <u>Equals:</u> Balance under scheme(s) not yet issued/allotted at end of period: | 1. 475,583 2. 201,374 3. 673,990 | | | |

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| Name of contact: | David Anderson, Chief Financial Officer |
| Telephone number of contact: | +44 (0)20 7933 8780 or lunglifeai@walbrookpr.com |

For further information please contact:

LungLife AI, Inc.
Paul Pagano, CEO
David Anderson, CFO

www.lunglifeai.com
Via Walbrook PR

Investec Bank plc (Nominated Adviser & Broker)
Daniel Adams / Virginia Bull / Cameron MacRitchie

Tel: +44 (0)20 7597 5970

Walbrook PR Limited
Paul McManus / Alice Woodings / Phil Marriage

Tel: +44 (0)20 7933 8780 or LungLifeAI@walbrookpr.com
Mob: 07980 541 893 / 07407 804 654 / +44 07867 984 082