

3 August 2023

LungLife AI, Inc. (the "Company" or "LungLife")

Notice of Results

Investor Presentation

LungLife AI (AIM: LLAI), a developer of clinical diagnostic solutions for the early detection of lung cancer, will announce its unaudited half-year report for the six months ended 30 June 2023 on Tuesday 8 August 2023.

Investor presentation

Paul Pagano, Chief Executive Officer, and David Anderson, Chief Financial Officer, will be hosting a live online presentation relating to the half-year report via the Investor Meet Company platform at 4.30pm (BST) on Tuesday 8 August 2023.

The presentation is open to all existing and potential shareholders. Questions can be submitted pre-event via your Investor Meet Company dashboard up until 9am the day before the meeting or at any time during the live presentation.

Investors can sign up to Investor Meet Company for free and register for the presentation here. Investors who already follow LungLife on the Investor Meet Company platform will automatically be invited.

A recording of the presentation and a PDF of the slides used will also be available on the LungLife website: https://investors.lunglifeai.com/media/

For further information please contact:

LungLife AI, Inc.www.lunglifeai.comPaul Pagano, CEOVia Walbrook PRDavid Anderson, CFO

Investec Bank plc (Nominated Adviser & Joint Broker) Virginia Bull / Cameron MacRitchie / Lydia Zychowska

Goodbody (Joint Broker) Tel: +44 (0) 20 3841 6202 / +353 (1) 667 0420

Tom Nicholson / Stephen Kane

Tel: +44 (0)20 7597 5970

 Walbrook PR Limited
 Tel: +44 (0)20 7933 8780 or LungLifeAl@walbrookpr.com

 Paul McManus / Alice Woodings / Phillip Marriage
 Mob: 07980 541 893 / 07407 804 654 / 07867 984 082

About LungLife

LungLife AI is a developer of clinical diagnostic solutions designed to make a significant impact in the early detection of lung cancer, the deadliest cancer globally. Using a minimally invasive blood draw, the Company's LungLB® test is designed to deliver additional information to clinicians who are evaluating indeterminate lung nodules. For more information visit www.lunglifeai.com