

LUNGLIFE AI, INC.

(Registered in Delaware, US under the General Corporation Law of the State of Delaware with registered number 4771503)

(the "Company")

FORM OF PROXY – Common Stock

For use by holders of Common Stock of the Company at the Special Meeting of the Stockholders to be held at Mayer Brown International LLP at 201 Bishopsgate, London, EC2M 3AF, and online (if you want to attend online, please email LungLifeAI@walbrookpr.com or call +44 (0)20 7933 8780 and the dial in link will be sent by email) at 11.00 a.m. London time on 21 March 2024 (and at any adjournment thereof) (the "Special Meeting"). Capitalized terms used but not defined herein shall have the meanings given to them in the notice of the Special Meeting (the "Notice"), a copy of which the undersigned acknowledges that it has received and had an opportunity to review.

I/We
(Insert full name(s) in BLOCK CAPITALS)

of (insert address), being a stockholder(s) of the Company, appoint the chairperson of the Special Meeting or

to act as my/our proxy to vote for me/us and on my/our behalf in respect of shares of Common Stock at the Special Meeting to be held on the above mentioned date (and at any adjournment thereof) and direct my/our proxy to vote for me/us on my/our behalf and at any adjournment thereof.

Please indicate with an "X" in the spaces below how you wish your vote to be cast. If no indication is given your proxy will vote for or against the resolutions or abstain from voting as he/she thinks fit.

| Stockholder Resolutions | For | Against | Withhold / Abstain |
|---|-----|---------|--------------------|
| 1 TO authorize an amendment to the Company's corporate charter increasing the number of shares of Common Stock that the Company is authorized to issue to 100,000,000 shares in order to, among other things, accommodate the Placing and Subscription, and to authorize the Company to allot and issue up to 5,172,621 of Common Stock in the Placing and Subscription. | | | |
| 2 TO disapply and waive the Pre-Emptive Rights with respect to the allotment and issuance of up to 5,172,621 shares of Common Stock in the Placing and Subscription. | | | |
| 3 TO authorize an amendment to the Company's corporate charter regarding the stockholder vote or consent required to disapply and waive the Pre-Emptive Rights with respect to future stock placements and offerings. | | | |
| 4 TO authorize the form of the amendment to the Company's corporate charter effectuating the matters described in Resolutions 1 and 3, above. | | | |

The full text of the proposed resolutions is provided in the Notice. Dated....., 2024

For Individuals:
Signature of Stockholder:

For Entities:
Signed for and on behalf of:

Signature of Joint Stockholder (if applicable):

Name of Entity:

Signature:

Print Name of Signatory:

Please tick here if you are appointing multiple proxies:

Print Title of Signatory:

Please tick here if you are appointing multiple proxies:

Notes:

- If any other proxy is preferred, strike out the words "the chairperson of the Special Meeting or" and add the name of the proxy you wish to appoint. The proxy need not be a stockholder. If you wish to appoint a person other than the chairperson of the Special Meeting, please insert the name of your chosen proxy holder in the space provided. If the proxy is being appointed in relation to less than your full voting entitlement, please enter the number of shares in relation to which they are authorised to act as your proxy. If left blank your proxy will be deemed to be authorised in respect of your full voting entitlement or (if this proxy form has been issued in respect of a designated account, for a shareholder, the full voting entitlement for that designated account).
- To appoint more than one proxy you may photocopy this form. Please indicate the proxy holder's name and the number of shares in relation to which they are authorised to act as your proxy (which, in aggregate, should not exceed the number of shares held by you). Please also indicate if the proxy instruction is one of multiple instructions being given. All forms must be signed and should be returned together in the same envelope or correspondence.
- If the appointor is a corporation or other entity this form must be completed under its common seal or under the hand of an officer or attorney duly authorised in writing.
- In the case of joint holders, the signature of only one of the joint holders is required on the Form of Proxy. Where more than one of the joint holders purports to appoint a proxy, only the appointment submitted by the more senior holder will be accepted. Seniority is determined by the order in which the names of the joint holders appear in the Company's register of members in respect of the joint holding (the first-named being the more senior).
- To be valid, this form and the power of attorney of other authority (if any) under which it is signed, or a notarially certified copy of such power, must reach Link Group, PXS 1, Central Square, 29 Wellington Street, Leeds, LS1 4DL not less than 48 hours (excluding non-business days) before the time appointed for holding the Special Meeting or adjournment as the case may be.
- Alternatively, you can appoint a proxy online at www.signalshares.com.
- The completion of this form or appointing a proxy online will not preclude a stockholder from attending the Special Meeting and voting in person.
- The completion of this form will not preclude a stockholder from attending the Special Meeting and voting in person.
- Any alteration of this form must be initialed.
- The 'Withhold / Abstain' option is provided to enable you to abstain on any particular resolution. However, it should be noted that an 'Withhold / Abstain' vote is not a vote in law and will not be counted in the calculation of the proportion of the votes 'For' and 'Against' a resolution.

Business Reply Plus
Licence Number
RUCA-ESGL-RSXY



PXS 1
Link Group
Central Square
29 Wellington Street
LEEDS
LS1 4DL